## **Getting Started!**

Thank you so much for getting the Etsy Seller Planner! My goal is to make your life easier and keep you on track and working effectively. There are many pages in this planner and the intention is not that you will use every one, everyday. Instead you should find a calendar that you like that lets you work effectively, and then pick and choose the forms that will help you get the job done!

I am a current Etsy seller with two stores (one vintage and one digital) so many of these forms are ones that I developed to make my life easier! I also worked on this planner with the help of current Etsy sellers who let me know the things that they struggle with time-wise! Using this planner will help streamline your systems and (as one gal put it) make sure that important things don't get lost in your "bermuda desk"!

Please do not hesitate to email me if you have any questions... tara@marketingartfully.com

# Walkthrough Video >> The link to the "how to use this planner" video is www.PaperlyPeople.com/EtsySellerPlanner

Some of the sheets have their own videos...just check the bottoms!

Forms included:

### Calendaring

- Todos Todays This worksheet is perfect for a day that you have lots to do! Track your "must dos", Etsy "to dos", affirmations, tasks and time.
- Daily Appointment Calendar This handy calendar page is great if you are established and running like a well oiled machine. With places to put your appointments, must dos and to dos, it helps you stay on track all day!
- Monthly Perpetual Calendar Great for doing your "ahead" planning of trips, kids vacations and critical due dates.
- 3 Month Calendar This one is good for when you want to be able to see your quarterly obligations all in one place! Do your goal setting, monthly must dos and plan for admin and work days.
- Etsy Monthly Goals Worksheet Track you Etsy goals including Views, Favorites, Orders and Revenue. Additionally you can plan out your promotions, product launches and "must dos" for the month.
- Daily Review Sheet... Tracking Everything! The best way to make sure you know the heartbeat of your Etsy business is to track everything including Views, Favorites, Orders, Revenue and # of Listings and Renewals.

### **Esty Selling Sheet**

When you are getting ready to list a new product, it is super handy to have all the information at your fingertips! These forms will help you stop losing all of your hard work in your "bermuda desk!"

- Etsy Selling Sheet (Vintage) Selling vintage items is a little different than selling handmade. We have a huge variety of items, BUT there are some themes and work that we can do in advance, especially if you have some items that you list the same kinds of over and over. Use this form to track sourcing notes, profitability, tags and materials.
- Etsy Selling Sheet (Handmade) Having a successful handmade business is all about making sure that your expenses (including your time) justify the price you are able to charge. Use this form to research competitor pricing, set your pricing and track tags, materials and material costs.

### **Product Development**

- New Product Development (Handmade) When you are getting ready to launch a new handmade product, it is best to research all the ins and outs including checking compeitors, figuring out who your perfect buyer is and setting proper pricing levels.
- Cost Comparison Worksheet While there is a little flexibility in pricing depending on the quality and craftsmanship of your item, the market actually sets the prices of things. You can use this sheet to check out competitor pricing. For handmade this is normal, but many vintage sellers do not understand this step in pricing and marketing categories of products.

### **Working Sheets**

- Shipping Supplies There is nothing worse than running low on your favorite kind of packaging and then having to figure out where you got it or what you should be paying for it! Use this sheet to track your shipping supplies, costs and dates ordered.
- Custom Product Order Form All of us from time to time have a custom request, whether it is to buy some of your items in quantity or to design a whole new item. Use this sheet to track buyer info, shipping address, description and notes.
- Etsy Picking Sheet This is an awesome sheet for vintage sellers to record their purchases, but it also works for handmade sellers who are at a tradeshow or sale sourcing supplies to make their items. Record Item, Category, Source, Amount Paid, Date and even a competitive price if available.
- Etsy Photography Sheet I have developed a super easy system for taking pictures and recording all the relevant information about a product so I can sit in front of the TV and list away without having to have hundreds of items cluttering up my room!

### Sales

- Successful Sales Event We all know a good sale can drive revenue, but managing all the pieces of that process can be daunting! Use this sheet to track all the bits and pieces of holding a successful sale like choosing the sale type, making sure your graphics are done, and then working through the whole sale starting 10 days before right through the bonus after day.
- Black Friday Weekend Sale In retail Black Friday is a super important sale day! But you have to make sure you are prepared and taking advantage of that whole sale weekend. Use this sheet to scope out your Thanksgiving Day, Black Friday and Cyber Monday sales!
- Etsy Annual Sale This may be my new favorite sheet. I can get bogged down in work and forget that having sales is an important part of a retail business. This sheet lets you scope out cool reasons for sales, schedule them and make sure you aren't getting stale with your sales!

### **Social Media**

- Rocking My Social Media! While this is a planner, I couldn't ignore the power of social media! Use this sheet to do mega-social tasks everyday including posting, checking messages, commenting and sharing.
- Etsy Social Calendar Because I am so visual I love an editorial style for doing my work. This social media calendar lets you pick your own tasks to do on Facebook, Twitter, Instagram and Pinterest daily in a great visual format!

### Covers

• There are three different cover designs to use for your planner!

To Dos	_ to	Month	Year
Must Dos	2.       3.         3.       4.         5.       5.         6.       6.         7.       6.         9.       6.		
Etsy ToDos  Product Development / Sourcing  Listed new item(s)  Updated+renewed item  Added new pic to old item  Posted shop update  Answered convos  Made Treasury  Checked Promoted Listings  Checked Soogle Promotions			
# Views # Fawes # Saless \$ Rev  Top Sources: 1 2 3 Top Keywords: 1 2 3	Notes		

# To Dos Today

Appts/Schedule	Must Dos
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\[ 6^{30}	☐ 2
	□ 3
$\Box$ 7 <sup>30</sup>	
□8	To Dos
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4 <sup>30</sup>	
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Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

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# Monthly Goals | Month \_\_\_\_\_ Year \_\_\_\_

Monthly Goals	Monthly Theme	Notes
Views Goal:Act:		
Favs Goal:Act:		
Orders Goal:Act:		
Rev Goal:Act:	Promotion Days / Holidays	
# New Products:	1	
••• Week 1•••	2	
Orders Goal:Act:	3	
Rev Goal:Act:	4	
New/Renew Goal:Act:	5	
Shop Updates Goal: Act:	6	
Sale:		
Results: # Rev: \$	Featured Product / Product Launch	:
••• Week 2 •••		
Orders Goal:Act:		
Rev Goal:Act:		
New/Renew Goal: Act:		
,		
Shop Updates Goal: Act:	Ten 3 Things To Focus On This Mor	nth!
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Shop Updates Goal: Act:	1	
Shop Updates Goal: Act: Sale:	1 2	
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Shop Updates Goal: Act: Sale: Rev: \$ Results: # Rev: \$ ••• Week 3 ••• Orders Goal: Act: Rev Goal: Act:	1	
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Shop Updates Goal: Act:  Sale: Rev: \$  Results: # Rev: \$  ••• Week 3 •••  Orders Goal: Act:  Rev Goal: Act:  New/Renew Goal: Act:  Shop Updates Goal: Act:	1	
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Shop Updates Goal: Act:  Sale: Rev: \$  *** Week 3 ***  Orders Goal: Act:  Rev Goal: Act:  New/Renew Goal: Act:  Shop Updates Goal: Act:  Sale:  Results: # Rev: \$  *** Week 4 ***  Orders Goal: Act:  Rev Goal: Act:  New/Renew Goal: Act:  Shop Updates Goal: Act:  New/Renew Goal: Act:  Shop Updates Goal: Act:	1	

No.	Views	Favorites	Orders	Revenue	# List/Renew	Notes
1.	#	#	#	\$	#	
2.	#	#	#	\$	#	
3.	#	#	#	\$	#	
4.	#	#	#	\$	#	
5.	#	#	#	\$	#	
6.	#	#	#	\$	#	
7.	#	#	#	\$	#	
8.	#	#	#	\$	#	
9.	#	#	#	\$	#	
10.	#	#	#	\$	#	
11.	#	#	#	\$	#	
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13.	#	#	#	\$	#	
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15.	#	#	#	\$	#	
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17.	#	#	#	\$	#	
18.	#	#	#	\$	#	
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27.	#	#	#	\$	#	
28.	#	#	#	\$	#	
29.	#	#	#	\$	#	
30.	#	#	#	\$	#	
31.	#	#	#	\$	#	
Total	#	#	#	\$	#	

Etsy Selling Sheet (Vintage)   Date Bought/ _	/   Price Paid \$ Price Sold: \$ Date Sold / /
Sourcing Notes	Item Info
☐ Profitable? ☐ Top Price To Pay \$ ☐ Put on Bolo List	Weight oz. Size: Height in. Width in. Deep in.  Shipping Info - Calculated / Manual Shipping
Multiples Sold  Photos	Shipping Weight: lbs oz.  Shipping Dimensions: height width depth  Orecovering Times Regalls to whip in
☐ Pictures Taken (5) ☐ Candids/Marketing Taken (4)  About	Processing Time: Ready to ship in  Used Standard Ship Pack:  Required Custom Shipping:
Who Made It?  Other Company  Category:  > >  Price: \$ Qty:  Renewal Options  Manual  Auto  Type  Physical  Description Keypoints:	Postage \$ Packaging: \$ Add'l \$  Tags  1 8 2 9 3 10 4 11 5 12 6 13 7
Section	Materials
Additional Search Terms  Occasion:  Style: >  Recipient:  Notes:	1

Occasion: \_\_\_\_\_\_

Style: \_\_\_\_\_ > \_\_\_\_\_ >

Recipient: \_\_\_\_\_

1. \_\_\_\_\_\_ \$\_\_\_\_\_ Source \_\_\_\_\_

2. \_\_\_\_\_\_ \$\_\_\_\_\_ Source \_\_\_\_\_

3. \_\_\_\_\_\_ \$\_\_\_\_ Source \_\_\_\_\_

4. \_\_\_\_\_\_ \$\_\_\_\_ Source \_\_\_\_\_

# New Product Development | Product \_\_\_\_\_\_

Big Idea (working concept for product)	Who is going to buy this product?
	1
	2
#1 Competitor's Name	3
	Niche Item Y / N
Product Name	☐ Current Main Niche ☐ Current Niche ☐ New Niche
	Key features of the product:
\$	1
how they are marketing (website, facebook , videos, etc.)	2
	3
Brainstorming ideas:	Key problems it solves:
	1
#2 Competitor's Name	2
	3
Product Name	Where will you sell it? ☐ in person ☐ Your website
	☐ Amazon ☐ Etsy ☐ Ebay ☐ Affiliate Sales
\$	
how they are marketing (website, facebook , videos, etc.)	Levels of Selling (reduced features, free trial, bundles)
	SmallPrice \$
Brainstorming ideas:	Medium Price \$
	Large Price \$
☐ #3 Competitor's Name	Product Cost
	Cost of Materials \$
Product Name	Time Cost \$/hrs Outside help needed? Y / N
\$ same similar	What makes yours different/special?
how they are marketing (website, facebook , videos, etc.)	1
Brainstorming ideas:	2

Item (with Keyword)				
Etsy: Tags/Keywords:				
Listed Price: # Results:				
Ebay: Category:				
Active Listings: # Results:	High \$	/ Low \$	Shipping Cost: High \$	/ Low \$_
Sold Listings: # Results:	High \$	/ Low \$	Shipping Cost: High \$	/ Low \$.
Notes:				
Item (with Keyword)				
Etsy: Tags/Keywords:				
Listed Price: # Results:	High \$	/ Low \$	_ Shipping Cost: High \$	/ Low \$_
Ebay: Category:				
Active Listings: # Results:	High \$	/ Low \$	Shipping Cost: High \$	/ Low \$_
Sold Listings: # Results:	High \$	/ Low \$	Shipping Cost: High \$	/ Low \$.
Notes:				
Item (with Keyword)				
Etsy: Tags/Keywords:				
Listed Price: # Results:	High \$	/ Low \$	_ Shipping Cost: High \$	/ Low \$_
Ebay: Category:				
Active Listings: # Results:	High \$	/ Low \$	Shipping Cost: High \$	/ Low \$_
Sold Listings: # Results:	High \$	/ Low \$	Shipping Cost: High \$	/ Low \$.
Notes:				
Item (with Keyword)				
Etsy: Tags/Keywords:				
Listed Price: # Results:	High \$	/ Low \$	_ Shipping Cost: High \$	/ Low \$_
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Notes: \_\_\_\_\_\_

Active Listings: # Results: \_\_\_\_\_ / Low \$\_\_\_\_\_ Shipping Cost: High \$\_\_\_\_\_ / Low \$\_\_\_\_\_

Sold Listings: # Results: \_\_\_\_\_ / Low \$\_\_\_\_\_ Shipping Cost: High \$\_\_\_\_\_ / Low \$\_\_\_\_\_

# **Shipping Supplies**

ltem	Cost	Website/Phone	Date Ordered
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	\$	Source	Ordered / /
	\$	Source	Ordered / /
	\$	Source	Ordered / /
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	Billing Information			
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Email:				
Phone:				
	Shipping Address			
Name:				
Shipping Address: _				
City:	State:	Zip:		
Quantity	Description		Price	Total
quadag	σε του		1166	Tetaa.
	Custom Order			
Quantity	Description		Deposit	Due
Notes:				

	Etsy Picking Sheet			. Month		
Ite	m	Category	Source	Paid	Date	Research
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Tall	Notes:		Notes:	_
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	Sell For: \$		Sell For: \$	
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Successful Sales Event	Sale Date / /
Type of Sale	Creative Graphics   Ordered 🗾 Done 🔳
☐ Free Shipping	☐ Facebook Banner ☐ Shop Banner ☐ Email Banner
☐ Fixed amount off \$	1. Name S _ W _ T
<u> </u>	2. Name S \_ W \_ T
Percentage off %	3. Name
Bundle Sale	4. Name S \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
(4 for \$100, buy more save more, BOGO)	5. Name S \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
☐ Free Trial	
	10 Days Before Sale Date / Day
Coupon Done	Creative
Code:	□ Blog □ Email □ TW □ FB □ IG □ G+ □ LI □ Pin □
🗌 Etsy On Sale Done	7 Days Before Sale Date / Day
Annual Sales Days	Creative
New Years Day - January 1st	BlogEmailTWFBIGG+LIPin
Martin Luther King Day - January	
Groundhog Day - February 2 Presidents Day - February	3 Days Before Sale Date / Day
Valentine's Day - February 14	Creative
St Patricks Day - March 17	Blog Email TW FB 1G G+ 11 Pin
Easter - March/April	3 Days Before Sale Date / Day
April Fools Day - April 1	Creative
Cinco De Mayo - May 5	Blog Email TW FB 1G G+ 11 Pin
Memorial Day - May	
Mother's Day - May Father's Day - June	Day Before Sale Date / Day
4th of July - July 4	Creative
Christmas In July - July	BlogEmailTWFB1GG+1JPin
Canada Day - July	Day of Sale AM Date / Day
Back To School - August	Creative
Labor Day - September	
Rosh Hashanah - September Halloween - October 31	Blog Email TW FB 1G G+ 11 Pin
Day of the Dead - November 1	Day of Sale PM Date / Day
Thanksgiving - November	Creative
Black Friday - November	BlogEmailTWFB1GG+11Pin
Cyber Monday - November	
Chanukah - December	Bonus Day Date / Day
Kwanzaa - December Christmas - December 25	Creative
New Years Eve - December 31	□ Blog □ Email □ TW □ FB □ 1G □ G+ □ LI □ Pin □
The least the beating of	
Sale Results:	Notes
# Sold Revenue \$	
# 50m nevertile \$	

# Black Friday Weekend Sale

Thanksgiving Day Date/	Black Friday Date/	Cyber Monday Date/
#thanksgivingsale	#blackfriday	#cybermonday
#thanksgivingsale  Type of Sale  Tree Shipping  Tixed amount off \$	#blackfriday  Type of Sale  Free Shipping  Fixed amount off \$	#cybermonday  Type of Sale  Free Shipping  Fixed amount off \$
Thanksgiving Day 1 🔲 S 🔲 W 🔲 T	Black Friday 1 □S□W□T	Cyber Monday 1 □ S □ W □ T
Thanksgiving Day 2 🗌 S 🔲 W 🔲 T	Black Friday 2 \B\ \B\ \B\ \B\ \B\ \B\ \B\ \B\ \B\ \	Cyber Monday 2 🔲 S 🖂 W 🖂 T
Email written Email sent  Posting AM Time:  Thanksgiving Day 1 Creative  TW FB GG+  GH  Posting PM Time:  Posting PM Time:  Thanksgiving Day 2 Creative  TW FB GG+  GH  GH  TW FB GG+  GH  GH	Black Friday 3	Email written Email sent  Posting AM Time:  Cyber Monday 1 Creative  TW FB GG G+  GO FIN TIME:  Posting PM Time:  Cyber Monday 2 Creative  TW FB GG G+  GO FB GF
	☐ [J] ☐ Pin ☐	
Overall Plan Thursday Sale Type:  Friday Sale Type:	Posting PM Time: Black Friday 3 Creative TW FB 1G G+	Sale Results: Thursday #Sales Revenue \$ Friday
Friday Sale Type:	□ LI □ Pin □	#Sales Revenue \$
Friday Bonus Type:	Posting PM Time: Black Friday 4 Creative	Saturday #Sales Revenue \$
Sat/Sun Type	TW FB 19 9+	Sunday #Sales Revenue \$
Cyber Monday	☐ [J] ☐ Pin ☐	Monday #Sales Revenue \$
All rights reserved	$@2015 \mid www. Paperly People. com/Black Flower Flo$	FridaySales

# Etsy Annual Sales Planner | Year \_\_\_\_\_

J a n	Sale Name Days		 ed amt off \$	 	etc.)
F e b				% 🔲 Bundle Sale (Bogo, Buy 4,	etc.)
M a r				% 🔲 Bundle Sale (Bogo, Buy 4,	
A p r	l			% 🔲 Bundle Sale (Bogo, Buy 4,	
M a y				% 🔲 Bundle Sale (Bogo, Buy 4,	etc.)
J u n				% 🔲 Bundle Sale (Bogo, Buy 4,	etc.)
J u l				% 🔲 Bundle Sale (Bogo, Buy 4,	etc.)
A u g				% 🔲 Bundle Sale (Bogo, Buy 4,	
S e p				% 🔲 Bundle Sale (Bogo, Buy 4,	etc.)
<b>O</b> c t		Type		% 🔲 Bundle Sale (Bogo, Buy 4,	etc.)
N o v				% 🔲 Bundle Sale (Bogo, Buy 4,	etc.)
D e c				% 🔲 Bundle Sale (Bogo, Buy 4,	etc.)

# Rocking My Social Media! 5%5s for Etsy Sellers

Monday	Facebook Biz Pinterest Twitter Instagram Etsy Update	Posted Pinned Posted Posted Posted	☐ Checked Mess ☐ Repinned X5 ☐ Checked Mess ☐ Checked Mess ☐ Shared IG	Commented X5 Commented X5 Commented X5 Commented X5 Shared FB	☐ Liked X5 ☐ Shared to Profile ☐ Followed X5 ☐ Retweet X5 ☐ Followed X5 ☐ Shared Twitter ☐ Shared Pinterest
Tuesday	Facebook Biz Pinterest Twitter Instagram Etsy Update	Posted Pinned Posted Posted Posted	☐ Checked Mess ☐ Repinned X5 ☐ Checked Mess ☐ Checked Mess ☐ Shared IG	Commented X5 Commented X5 Commented X5 Commented X5 Shared FB	☐ Liked X5 ☐ Shared to Profile ☐ Followed X5 ☐ Retweet X5 ☐ Followed X5 ☐ Shared Twitter ☐ Shared Pinterest
Wednesday	Facebook Biz Pinterest Twitter Instagram Etsy Update	Posted Pinned Posted Posted Posted	☐ Checked Mess ☐ Repinned X5 ☐ Checked Mess ☐ Checked Mess ☐ Shared IG	Commented X5 Commented X5 Commented X5 Commented X5 Shared FB	☐ Liked X5 ☐ Shared to Profile ☐ Followed X5 ☐ Retweet X5 ☐ Followed X5 ☐ Shared Twitter ☐ Shared Pinterest
Thursday	Facebook Biz Pinterest Twitter Instagram Etsy Update	Posted Pinned Posted Posted Posted Posted	Checked Mess Repinned X5 Checked Mess Checked Mess Shared IG	Commented X5 Commented X5 Commented X5 Commented X5 Shared FB	☐ Liked X5 ☐ Shared to Profile ☐ Followed X5 ☐ Retweet X5 ☐ Followed X5 ☐ Shared Twitter ☐ Shared Pinterest
Friday	Facebook Biz Pinterest Twitter Instagram Etsy Update	Posted Pinned Posted Posted Posted	☐ Checked Mess ☐ Repinned X5 ☐ Checked Mess ☐ Checked Mess ☐ Shared IG	Commented X5 Commented X5 Commented X5 Commented X5 Shared FB	☐ Liked X5 ☐ Shared to Profile ☐ Followed X5 ☐ Retweet X5 ☐ Followed X5 ☐ Shared Twitter ☐ Shared Pinterest
Saturday	Facebook Biz Pinterest Twitter Instagram Etsy Update	Posted Pinned Posted Posted Posted	Checked Mess Repinned X5 Checked Mess Checked Mess Shared IG	Commented 'X5 Commented 'X5 Commented 'X5 Commented 'X5 Shared FB	☐ Liked X5 ☐ Shared to Profile ☐ Followed X5 ☐ Retweet X5 ☐ Followed X5 ☐ Shared Twitter ☐ Shared Pinterest
Sunday	Facebook Biz Pinterest Twitter Instagram Etsy Update	Posted Pinned Posted Posted Posted	Checked Mess Repinned X5 Checked Mess Checked Mess Shared IG	Commented X5 Commented X5 Commented X5 Commented X5 Shared FB	☐ Liked X5 ☐ Shared to Profile ☐ Followed X5 ☐ Retweet X5 ☐ Followed X5 ☐ Shared Twitter ☐ Shared Pinterest

# Etsy Social Calendar | Month: \_\_\_\_\_\_ Year: \_\_\_\_\_

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
<b>G</b>	•	•	<b>G</b>	•	• •	<b>O</b>
•	0	0	9	Ø	0	9
		<b>©</b>	0		<b>D</b>	0
P	<b>P</b>	P	P	<b>P</b>	<b>P</b>	<b>P</b>
<b>G</b>		•	<b>G</b>	<b>6</b>	•	•
•	0	0	O	•	0	9
		<b>©</b>	<b>O</b>		<b>O</b>	0
P	P	P	P	P	P	P
•	•	•	•	•	•	•
0	0	0	<b>9</b>	0	9	Ø
P	P	P	<b>P</b>	<b>P</b>	<b>@</b>	P
0	•	•	•	<b>6</b>	•	•
<b>O</b>		0	9	<b>O</b>	9	<b>O</b>
P	P	P	P	P	<b>9</b>	P
0	•	•	•	•	•	•
<b>O</b>	9	0	9	_ <b>O</b>	9	<b>9</b>
P	P	P	P	P	P	P



# Happiness lies in the joy of achievement and the thrill of creative effort.

Franklin D. Roosevelt

https://www.youtube.com/c/MarketingArtfully

